Development Status of Next Generation Automotive Radar in EU

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Outline

- Motivation
- Automotive Radar
- Today's Radar Products
- Frequency Regulation
- KOKON
- Outlook ROCC
- Conclusion



Motivation

- In Europe each year about 1.2 million traffic accidents cause:
- More then 40.000 fatalities!
- Economical damage of more than 200 billion €!
- Human error is involved in over 90% of accidents!
- Traffic jams affect approx. 10% of total road traffic in Europe!
- 50% of fuel consumption is due to traffic jams and inefficient driving!

Source: eSafety – Improving road safety using information & communication technologies, EC communication; http://ec.europa.eu/information_society/activities/policy_link/brochures/d ocuments/intelligent_car.pdf



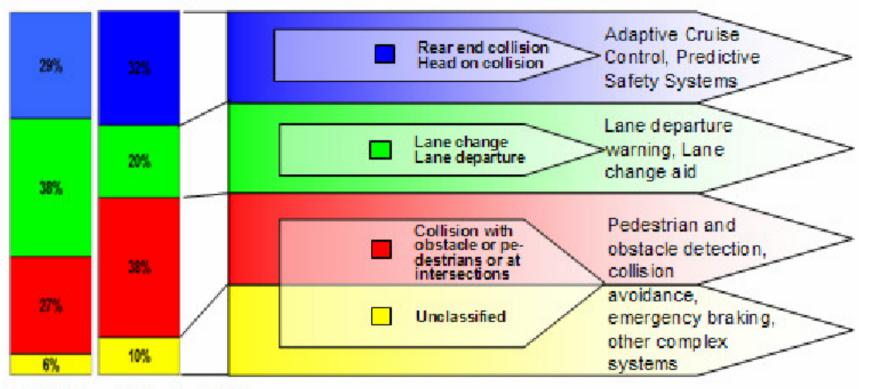




Causes of accidents (Germany 2002)

362.054 Accidents in 2002

Driver Assistance Systems



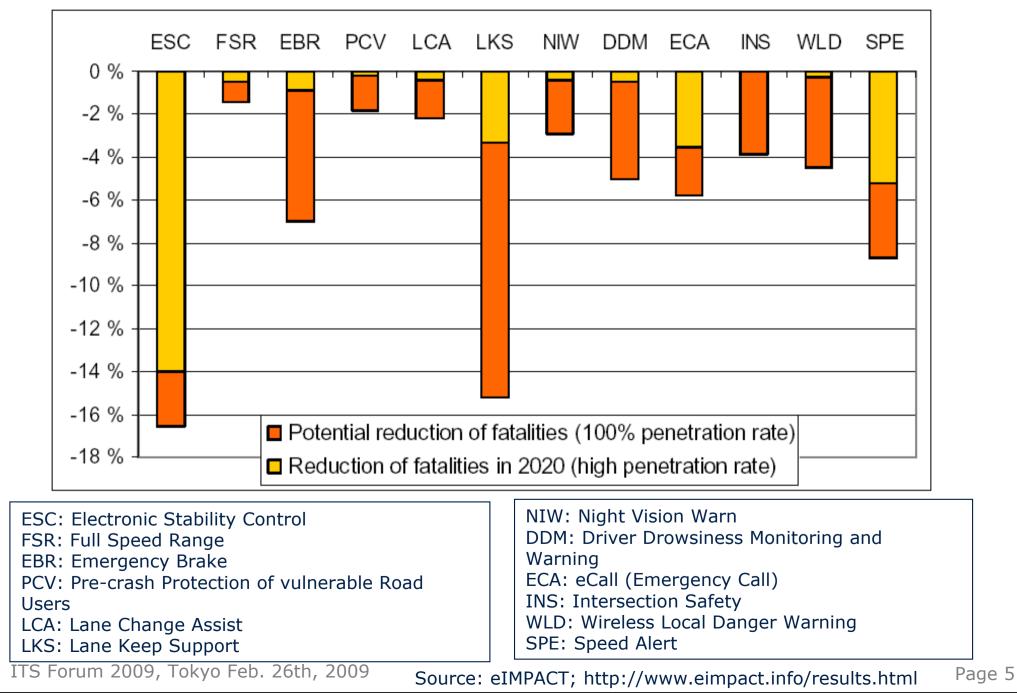
6.842 Fatalities in 2002

- 100.000 rear end collisions with 2.300 fatalities
- Almost 20% of all rear end collisions could be avoided by radar technology *)

Source: SEiSS "Exploratory study on the potential socio-economic impact of the introduction of intelligent safety systems in road Vehicles"; http://www.eimpact.info/results.html *)Mercedes Benz Press Information, June 2008 ITS Forum 2009, Tokyo Feb. 26th, 2009 Page 4

Significant potential to improve traffic safety by intelligent vehicle safety systems (IVSS)

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Why radar safety for automobiles ? Comparison of Different Sensor Technologies



	Shorts	Long Do Padar	Lidar Nac Radar	Ulliago,	Video C	30.Con	Far IR	ejuera
Range Measurement < 2m	0	0	0	++	-	++	-	
Range Measurement 230m	+	++	++	-	-	0	÷.	
Range Measurement 30150m	n.a.	++	+		-	<u>~</u>	1	
Angle Measurement < 10 deg	+	+	++	2	++	+	++	
Angle Measurement > 30 deg	0	1	++	0	++	+	++	Radar i
Angular Resolution	0	6	++	-	++	+	++	and the
Direct Velocity Information	++	++		0				
Operation in Rain	++	+	0	0	0	0	0	the pre
Operation in Fog or Snow	++	++	-	+	-	201	0	solutio
Operation if Dirt on Sensor	++	++	0	++				safety
Night vision	n.a.	n.a.	n.a.	n.a.		0	++	applica

Radar is robust and therefore the preferred solution for safety applications !

++ : Ideally suited / + : Good performance / o : Possible, but drawbacks to be expected;

- : Only possible with large additional effort / - - : Impossible / n.a. : Not applicable

Source: SiemensVDO

Range Classification of Automotive Radars

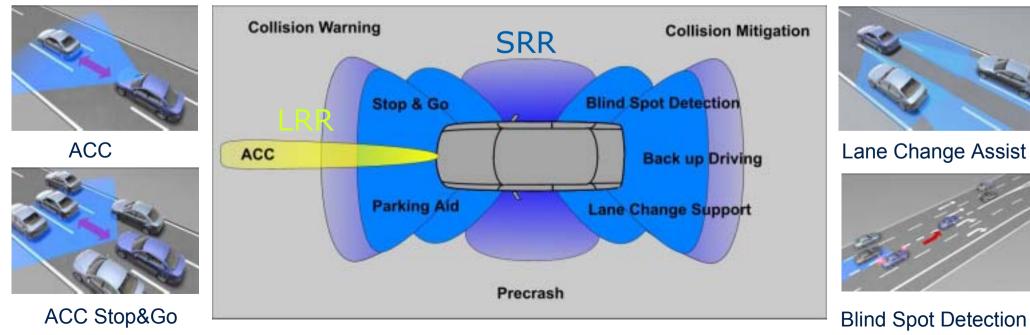
- Long Range Radar (LRR)
 - □ Range up to 150 250 m
 - Vehicle velocity above 30 km/h to 250 km/h
 - Narrow beams to control driving path in front of the car to determine distance of vehicle driving ahead for maintaining minimum safety distance
 - Bandwith below 1 GHz and typical spatial resolution 0.5 m
- Short Range Radar (SRR)
 - □ Range up to 30 m
 - □ Speed range from 5 km/h to 150 km/h
 - □ Wide field of view
 - □ Bandwith below 5 GHz and typical spatial resolution 0.1 m



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Automotive Radar Applications

- Adaptive Cruise Control (ACC)
- Collision warning / mitigation / avoidance
- Pre-crash sensing / controlled firing of restraints, airbags / brake boosting
- Stop and go functionality
- Lane change warning, lane change aid
- Blind spot detection
- Parking aid, back drive assistance



Long Range Radars (77 GHz)





Conti-Temic ADC



TRW



DENSO



Hitachi



Bosch



Delphi



Fujitsu Ten



Mitsubishi Electric

Introduced	in	market
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Short Range Radar

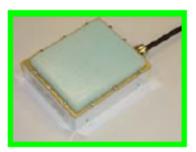




Tyco / M/A-Com



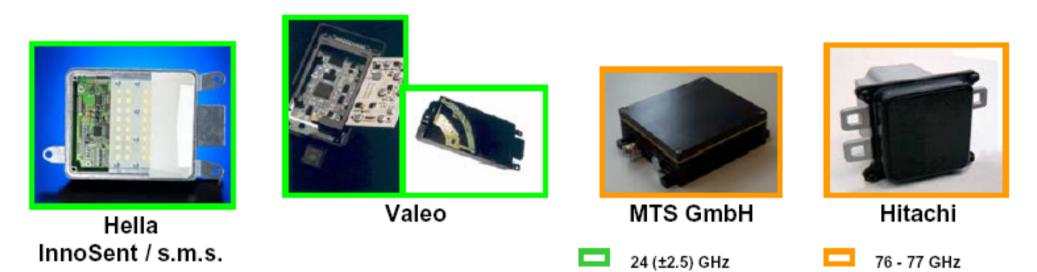
TDK



s.m.s. GmbH



Siemens-VDO



Radar based safety concept of Mercedes-Benz : Distronic plus, Brake assist plus





Introduced in 2005

- 40% take rate S-Class
- >80% in CL coupe Class

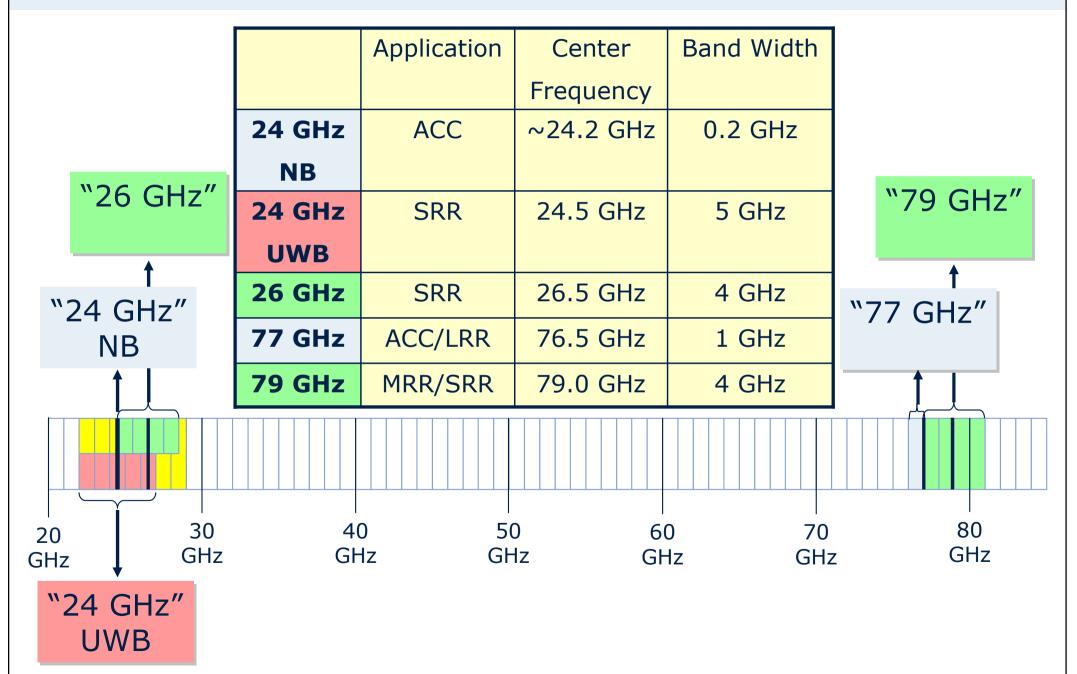


Speed Range:0-200km/hDistance Range:0.2-150mMaximum deceleration 4 m/s²

Stop & go assistance: Automatic braking to stop Automatic start-up behind preceding vehicle

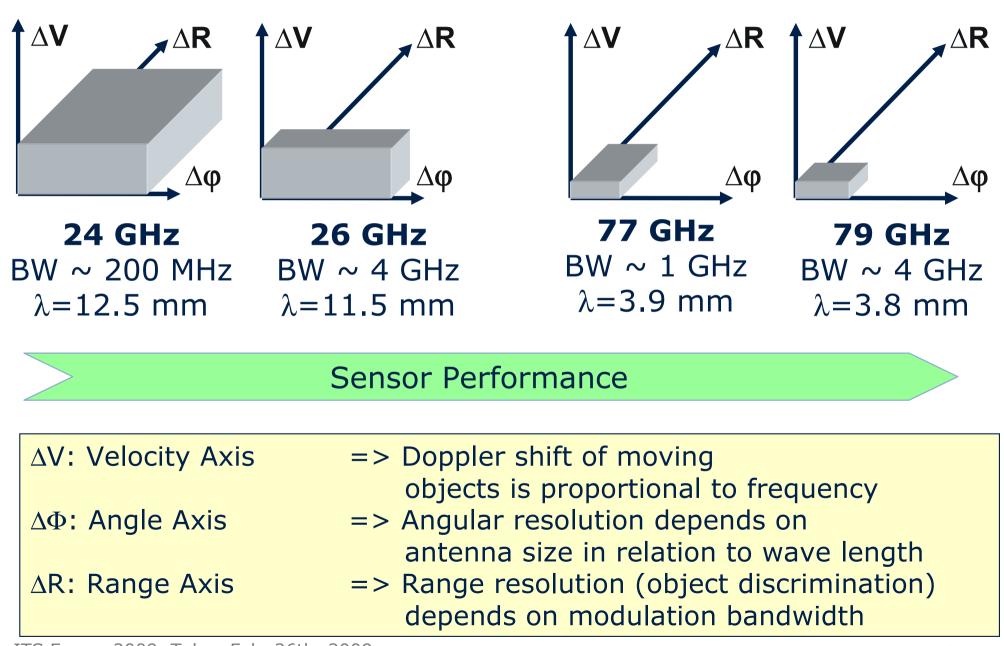
Frequency Bands for Automotive Radar





Performance of Radar Systems





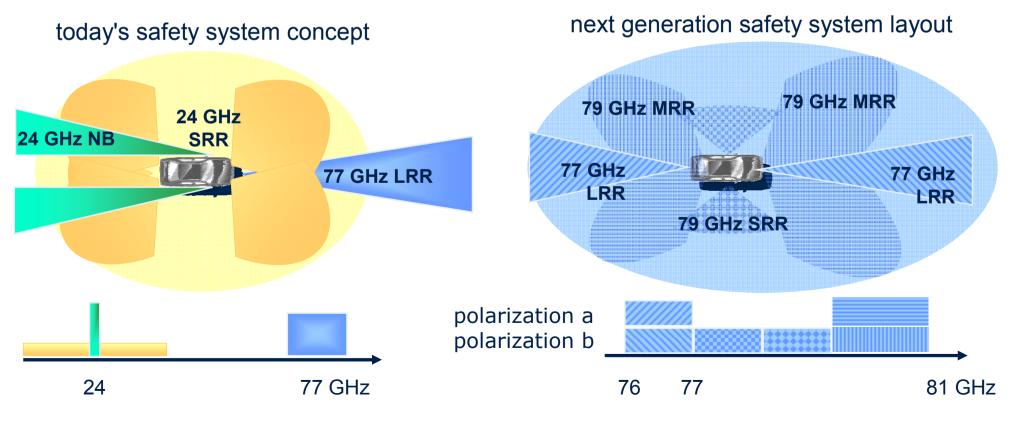
Benefits of SRR in 79GHz compared to 24GHz

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- Sensor Size Reduction
 - □ Antenna size 1/3 of equivalent 24 GHz
 - Or more channels at same mechanical dimension
- Integration
 - □ Single-Chip and Packaging is possible
- Performance Increase
 - □ Better speed resolution (3x)
 - Improved Signal-to-Noise ratio
 - Higher output power
 - Robust modulation
- Continous band use
 - □ Same technology and FMCW architecture as for 76-77GHz can be used
- Platform Concept
 - Re-Use of development effort to reduce R&D cost
 - Re-Use of components in multiple applications

Synergies within Higher Frequency Bands

- A full-scaled vehicular safety system requires short, mid & long range radar sensors
- Homogenous technology concept is needed for large mass market deployment
- Lower system cost is only possible with a single technology approach



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Global Frequency Regulation Status of Automotive Radar Frequency Bands

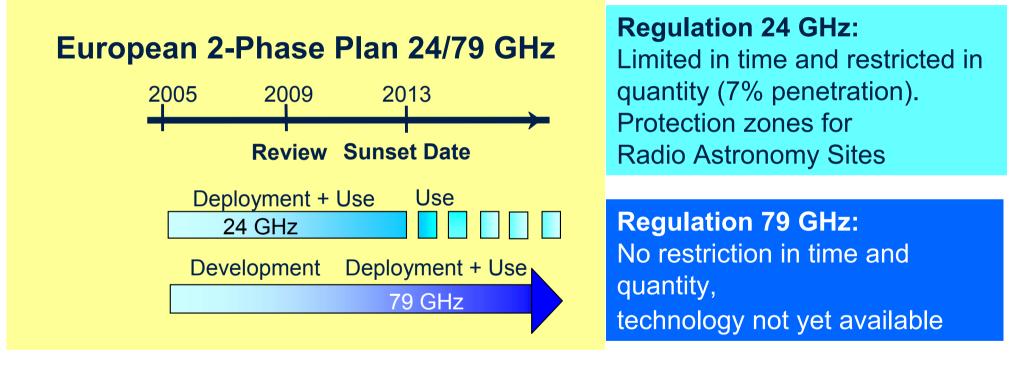


	24 GHz NB (ISM)	24 GHz UWB SRR	26 GHz UWB SRR	77 GHz LRR	79 GHz SRR
**** * * ***	200 MHz 20dBm Restr. in UK / F	5 GHz -41.3dBm/MHz	4 GHz -41.3dBm/MHz	1GHz 23.5dBm	4GHz -9dBm/MHz
Europe	available	until 2013	proposed	available	available
	100/250 MHz 32.7/12.7dBm	7 GHz -41.3dBm/MHz	4 GHz -41.3dBm/MHz	1 GHz 23dBm	
USA	available	available	available	available	No activity
	76 MHz 10 dBm @antenna port			0.5 GHz 10 dBm @antenna port	
Japan	available	Study underway	proposed	available	In discussion

European Regulation: 'Package solution'



European compatibility studies with extreme severe study parameters lead to a EU specific approach



- Interim solution until 2013 for 24 GHz, to open the market and to allow an early contribution to road safety
- Monitoring and reporting of implementation rate
- Review in 2009



Mission: Global harmonization for regulations and standards for automotive radar in general (earlier: for UWB SRR only)



SARA SRR Strategy

- 79 GHz itself provides significant design advantages:
 - □ Size
 - Performance
 - Combined LRR/SRR platform
- Will therefore definitely be the long term choice of SRR products
- But: Indication that mature 79 GHz technology will not be available early enough for seamless transition from 24 GHz in 2013
- Therefore proposal for introduction of 26 GHz SRR (complementary to 79 GHz)
- Only solution that fosters the implementation of 79 GHz SRR Technology (door opener)

Current European frequency regulation blocks market penetration of SR radar systems

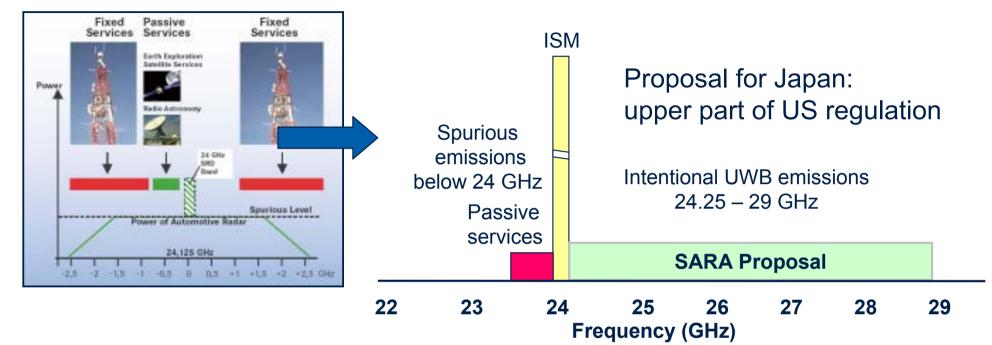


- With three years of experience, SARA sees that market take-up of first generation SRR will be inherently limited due to the 2013 deadline
- Market penetration will grow, but far below 7%

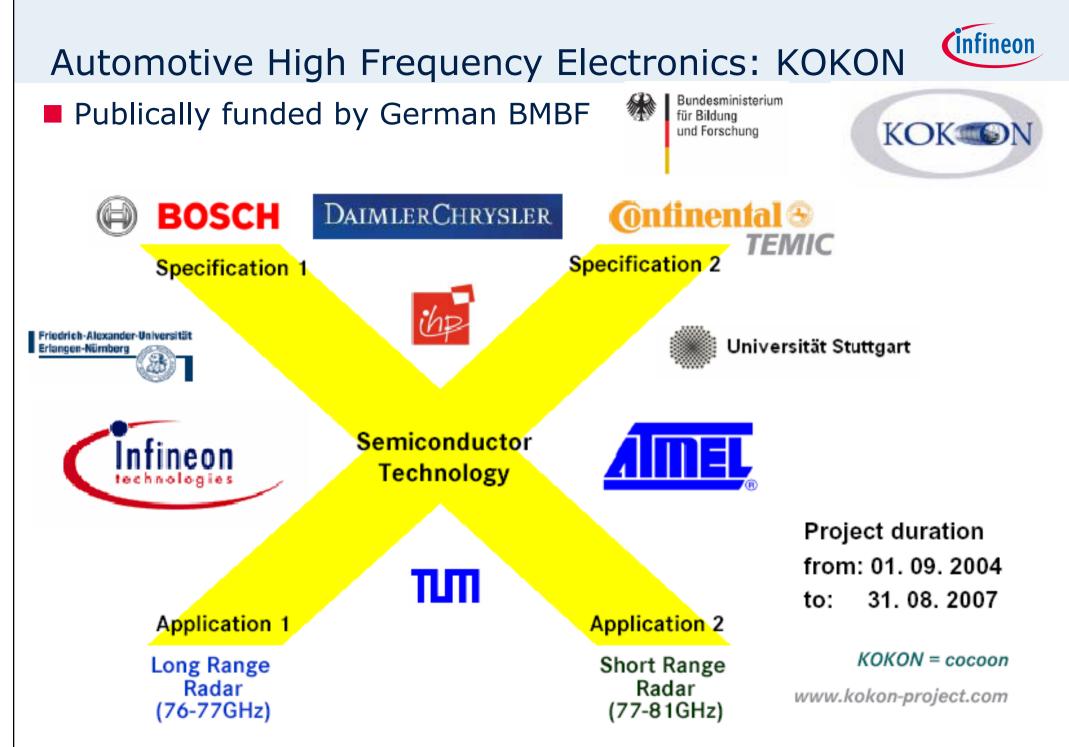
	24 GHz UWB market penetration in %						
	2008	2009	2010	2015	2020		
USA	0,005	0,05	0,1	2	15		
Europe	0,01	0,02	0,03	0,06	0,04		

SARA Proposal (adopted from ETSI)





- Intentional emissions into the assigned frequency band 24.25 -29 GHz
- Below 24.25 GHz only spurious emissions
- ISM guard band will protect passive services
- No deactivation for RAS necessary
- Decoupling from ISM band
- Technology available
- Harmonization of Japanese with US regulation



Investigations by Daimler

Influence of bumper materials at 79 Ghz





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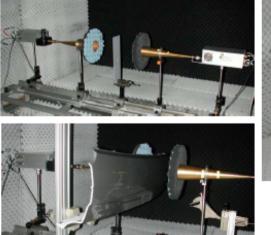
KOK

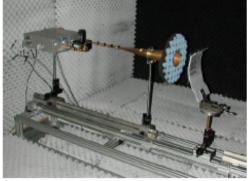
triple coating white



single coating metallic silver

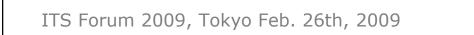
Reflection from blocking layer Reflection from blocking layer Bumper Bumper Bumper base Paint material Reflection at paint layer Reflection at paint layer Reflection at paint layer Reflection at paint layer Rederiver Rederiver Reflection at paint layer Rederiver Rederiver Rederiver Reflection at paint layer transmission and reflection measurements (70 - 80 GHz) with 0.1dB calibration accuracy



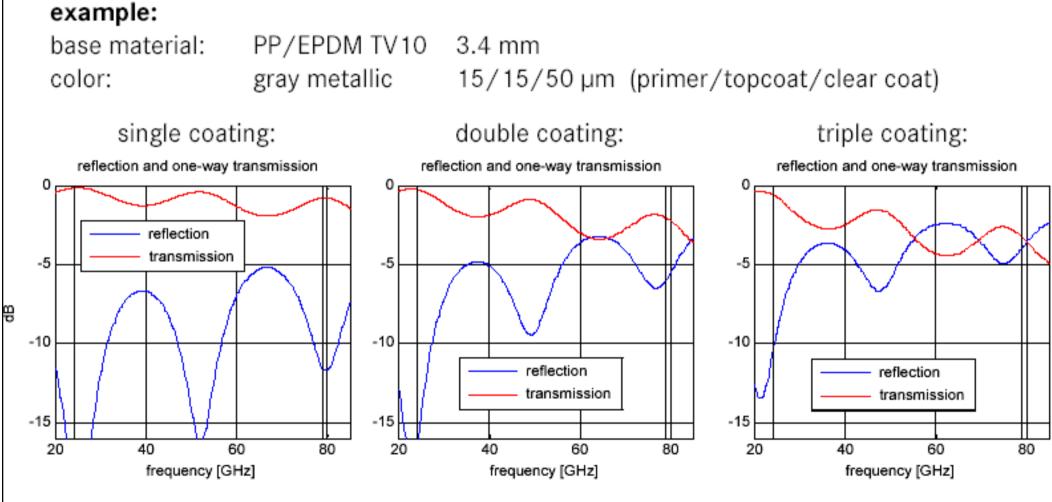


measurement in reflection

measurement in transmission



-15 80 60 80 20 40 frequency [GHz] Page 24



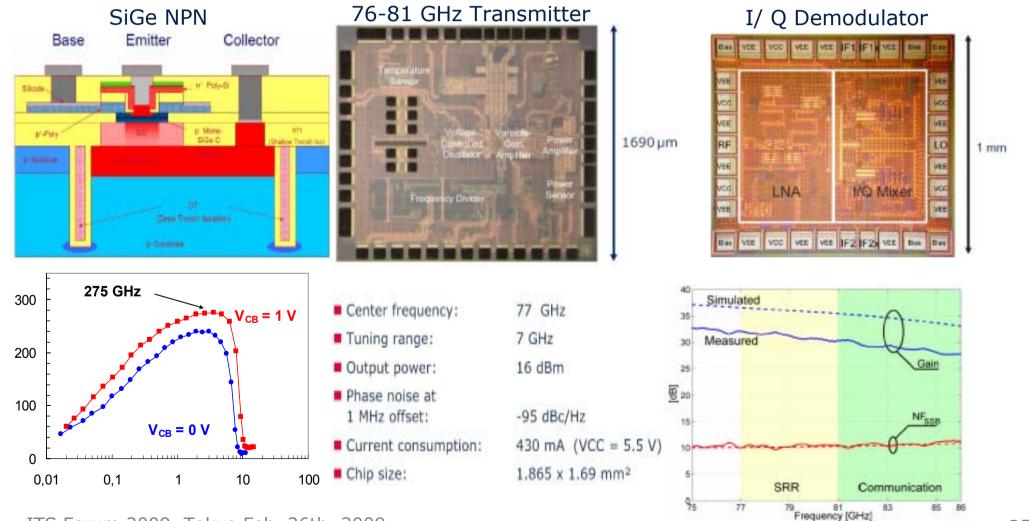
Investigations by Daimler

Transmission/reflection at multiple coatings:



Contribution of Infineon

- Development of 200 GHz Silicon-Germanium Technology
- Design and realization of all 77 GHz / 79 GHz building blocks



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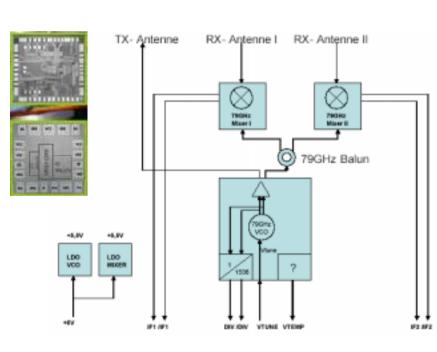
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Contribution of Continental

- Design and realization of a 79 GHz short range radar sensor
- Use of SiGe RF components from Infineon
- Same circuits as used by Bosch for LRR demonstrator (center frequency adjusted by metal mask)

RX1. RX2

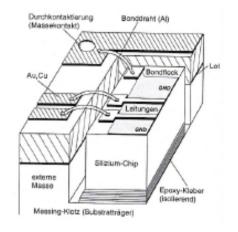


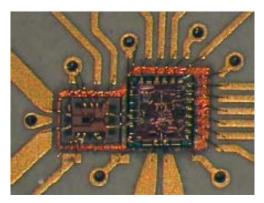
KOK **(**infineon Heat sink for heat removal SiGe-module processor PCB RF-PCB dimensions B x H x T: 98mm x 67mm x 27mm F PCB with antennas and footprint for SiGe MMICs Front side (processor and memory) Back side (power supply)

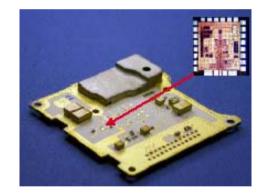
Contribution of Bosch

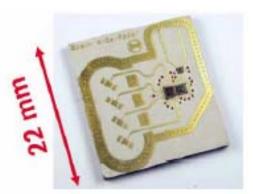


Replacement of GaAs components of ACC2 system by SiGe VCO and reference oscillator from Infineon





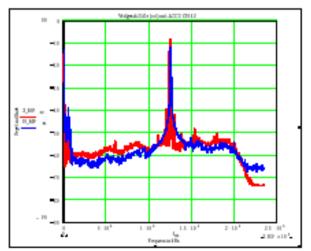






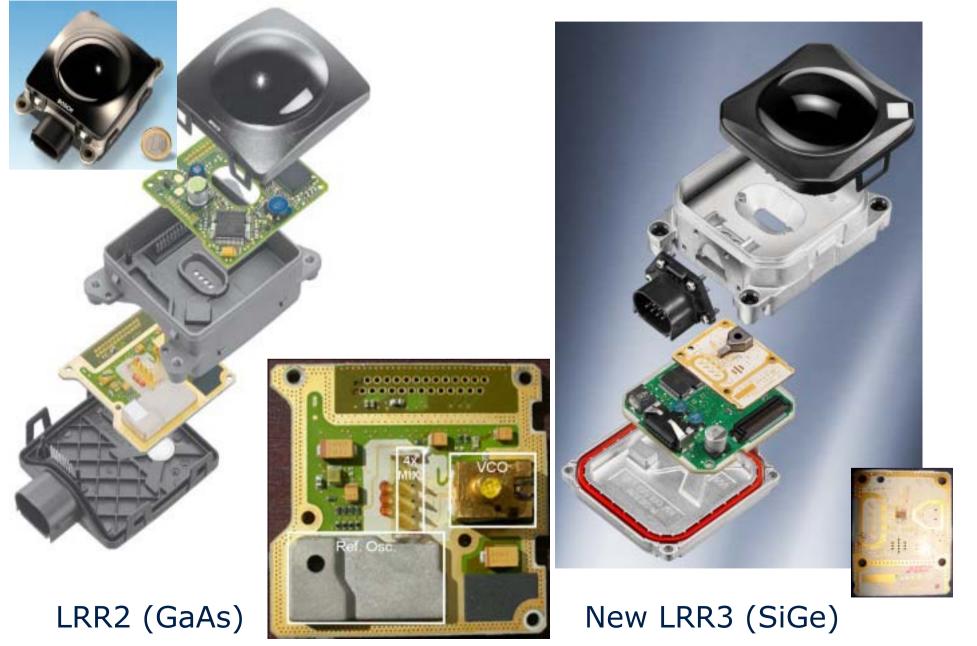
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KOK

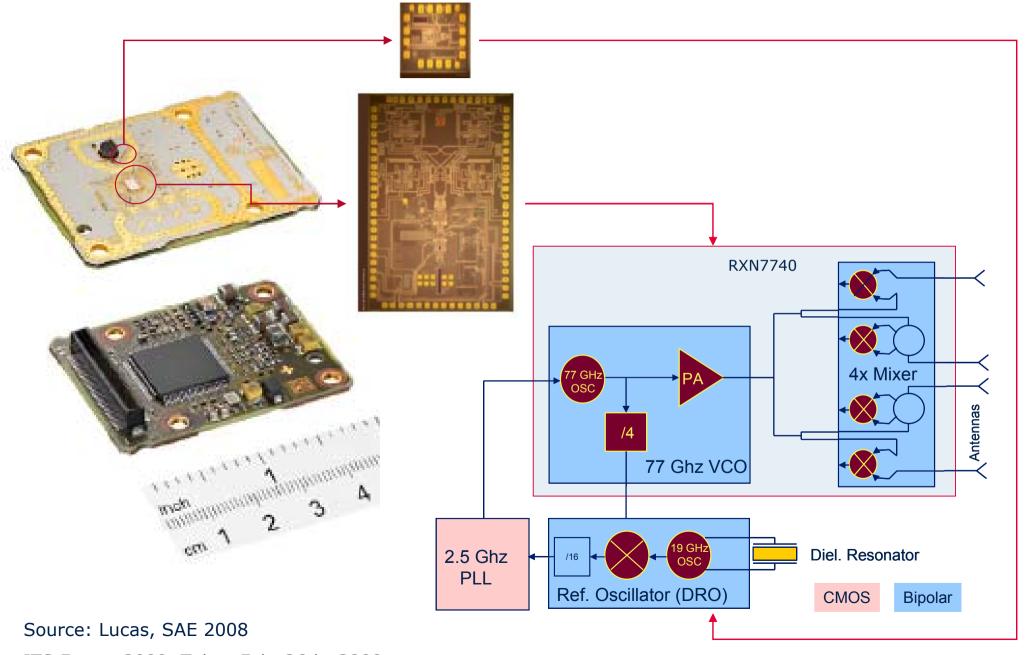


First commercial Silicon-based 77 GHz radar sensor will be introduced in 2009 by Bosch (based on KOKON results)!





Only 2 SiGe MMICs (Infineon) needed for complete 77 GHz Radar frontend!



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Comparision ACC2 vs. LRR3 (Performance)



	Unit		Range	Accuracy	Separability
		LRR2 (GaAs)	2 - 150	0.5	2
Distance	m				
		LRR3 (SiGe)	0.5 - 250	0.1	0.5
		LRR2 (GaAs)	-60 to + 20	\pm 0.25	1.5
Relative Velocity	m/s				
Velocity		LRR3 (SiGe)	-80 to +30	\pm 0.12	0.6
		LRR2 (GaAs)	±8	0.4	
Angle (Azimuth)	deg				-
		LRR3 (SiGe)	±15	0.1	

- ⇒ Use of cost efficient SiGe Technology in a commercial millimeter wave product can outperform GaAs!
- \Rightarrow Extension to 79 GHz is strait forward

ROCC: Radar on Chip for Cars



- ROCC is again funded by BMBF (German Ministry of Education and Research)
- Duration: 1/9/2008 until 8/31/2011

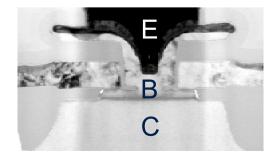


ROCC: Goals

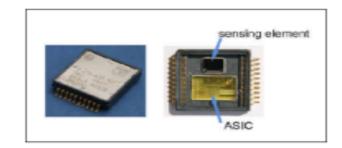


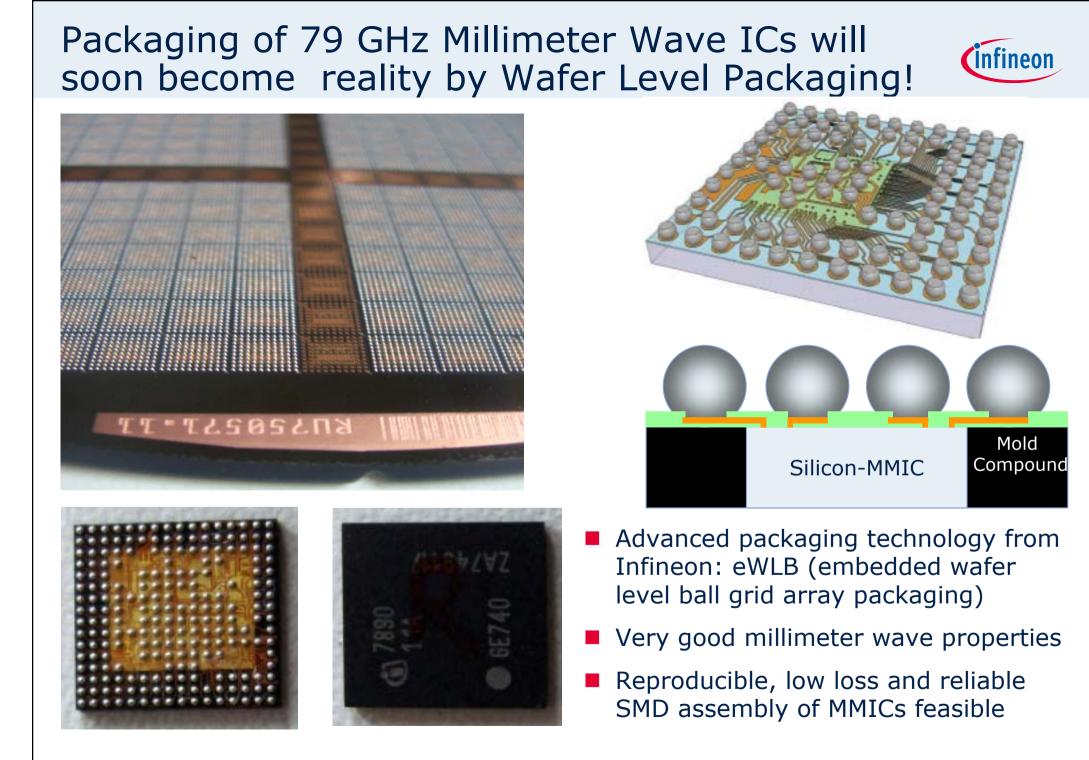


- Reach cost-competitiveness of 79 GHz vs. 24/26 GHz
- Radar sensors of high sensitivity to cope with complex situations
- 76-81 GHz sensor platform adaptable from long to short range
- Universal, low cost radar transceiver (with integrated antennas)
- Improved energy efficiency of SiGe MMICs strongly reduced power consumption
- 76-81 GHz MMICs in SMD-Package.
- 500 GHz SiGe Technology Base or automotive radar applications (also supported by European DOT5 project)
- Early exploration of frequency ranges > 100 GHz





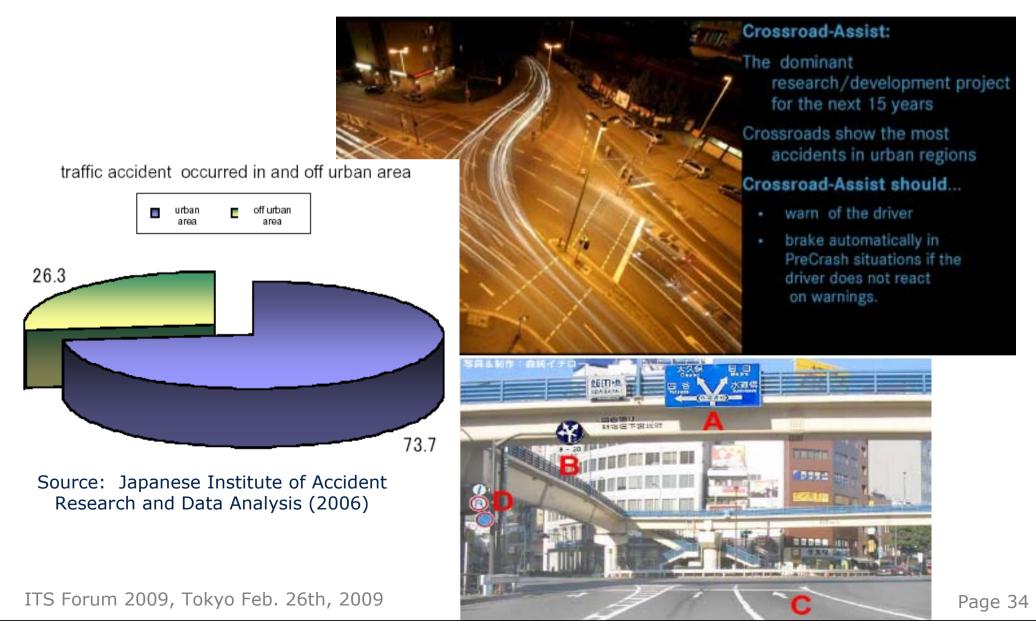




Next step into future radar applications



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Conclusion



- Radar technology is seen as an essential part of future intelligent vehicle safety systems (IVSS)
- Large potential of IVSS to reduce traffic causalities significantly
- A full-scaled vehicular safety system requires short, mid & long range radar sensors
- Today's market penetration of SRR technology is still negligible small (0.02%!)
- Lack of global frequency allocation hinders faster market penetration and rapid progress in automotive radar technology
- Japan and Europe should step ahead and jointly promote frequency allocation at 79 GHz and 26 GHz to accelerate implementation of radars on mid and low priced cars.
- The heterogeneous multi-GHz technology approach (26/77) may only work during first market proliferation phase and has only a door opener functions
- On long term the only reasonable technology platform to serve both short, mid and long range performance requirements is at 77 & 79 GHz
- Silicon-based semiconductor and module technology is ready for low cost and high volume production of high performing automotive radar sensors in the 76-81 GHz range

Thank you very much for your attention!

We commit. Thank you very much for your attention!/ate. We partner. le create value.



Never stop thinking